

**New Features in Peachtree: 7.0 (2000) - 2011**

<b>7.0</b>	Print to Screen-Push to Excel
	Improved Backup - single file and compressed
	New Bank Deposit Report
	Changing Ids for Customers, Vendors and Items
<b>8.0</b>	Print Preview for Forms
	Copy Reports and Financial Statements across companies
	Ability to Void customer invoices
	New <u>Items Purchased from Vendors</u> report
	Select report printing fonts - Report Styles
	Payroll all-inclusive <u>Tax Liability</u> report
<b>2002</b>	Enhanced Item Pricing
	Your Company's Web/Email Addresses can be printed on Statements
	Drill-Down on Receipts and Payments
	Print Detailed Check Stub
	Stretchable Task Screens
<b>2003</b>	Drill-Down from Financial Statements to General Ledger
	Credit Memos - Customers and Vendors
	Sales Order "Ship By" Date
	Better Inventory Tracking - can include impact of Purchase Orders & Sales Orders
	Inventory Item Attributes, UPC/SKU, Buyer ID, Weight
	Check All/Check None Button in Select for Payment
<b>2004</b>	Option to Email Forms (POs, Invoices, Statements, etc.)
	Change G/L Account ID
	Account Register Report
	Account Reconciliation Improvements: Drill-Down, Full Screen, Interest Income/Service Charge
	Spell-Check Availability
	Report Ranges Improved to Include Specific, Non-Contiguous Records
<b>2005</b>	Prior Period Locking
	Email Reports and Financial Statements
	Display Customer/Vendor Balance on Task Screens (Quotes, SOs, Invoices, CMs / POs, CMs)
	MS Word Integration for Mailings
	Find on Reports and Financial Statements
	Auto Creation of POs based upon stocking levels
	Integration with UPS: Print Labels, Track Packages, Calculate Shipping Cost
	Put Customers on Credit Hold
	Job Reports can be Filtered by Vendor
<b>2006</b>	Online Bank Reconciliation
	ID Lookups Made Easier - no longer case-sensitive
	Fast Access to Key Reports from Task Screens

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	Auto-Completion of Frequently Entered Information, based upon prior entries, with drop-downs
	Vendor & Customer Reports Showing Payment Activity by Invoice, with drill-down capability
	Improved, more professional-looking forms - better graphics, separation of columns, etc.
	Up to 20 addresses for each customer (1 bill to, 19 ship to) and vendor (1 mail to, 19 remit to)
	Internal Accounting Review - identifies common errors and may help identify fraudulent activity
	Improved 1099 reporting (with drill-down) and printing (10 more reporting boxes)
	Form 1096 (summary of 1099s) can now be generated by Peachtree
	Form 941 Support for Rounding on Lines 9 & 10 - differences between calculated & withheld am
	Bill of Materials Report showing Qty required/on hand/estimated cost
	Online Bill Payment (optional, extra cost service)
	Improved Credit Card Processing - Card Present Transaction (optional, extra cost service)
<b>2007</b>	Change Job IDs
	Print Tax Forms on Plain Paper: W-2s, 940, 941
	Recurring Transactions: Option to Automatically Roll Into New Year
	Budget Entry Streamlined, Including Capability to Import from Excel
	Lists Allows Full Access to Transactions & Reports for a Selected Customer/Vendor/Employee/
	Customizable Business Status Center Displays Critical Information About Your Business
<b>2008</b>	Report improvements to the 19 most used reports: more fields, filters, sorts & drill-down capab
	Custom date ranges for General Ledger and Trial Balance: not just month-beginning to month-er
	New 12-month Income Statement
	Inventory: Flexible unit & decimal settings allow different settings for quantities, units
	Performance is drastically improved
<b>2009</b>	Access General Ledgers and Trial Balances from closed fiscal years
	Significant improvements to Payroll module:
	- redesigned Payroll Wizard
	- intuitive screens for setting up vacation and sick-time parameters; new vacation & sick tim
	- 8 additional retirement plan options
	- supports Flexible Spending Accounts (child care, medical)
	- all payroll reports mask SS# by default
	On-screen warnings when:
	- a non-cash account is used in Payments & Receipts
	- a non-A/R account is used in Sales Invoicing
	- a non-A/P account is used in Purchases/Receive Inventory
	Major improvements to cash flow forecasting:
	- supports "what if" scenarios
	- select cash accounts and transaction types to include in analysis
	- use individual customer's historical payment patterns to help forecast future cash inflows
	- export forecasts to Excel for additional analysis
	Overhaul of Time & Billing functionality:
	- weekly timesheets redesigned to allow users to set nonstandard work weeks
	- ability to copy last week's timesheet into current week
	- new invoice forms designed specifically for service businesses

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	- new time and expense ticket "List" views
<b>2010</b>	See the transactions linked to a sale or purchase from the Task screen
	Customizable Customer Management desktop puts key customer information at your fingertips,
	Unlimited customer contacts - track person shipped to, billed, owner & more, including phone/fax
	Capture additional employee info: demographics, job title, dept., supervisor, expanded emergency
	Keep several companies open simultaneously with 1 login prompt
	Schedule backups to happen automatically - when & where you want them
	Improved password security: users can change own passwords; administrators can email passwords
	Inventory: set Item Class default - helps eliminate creation of items using incorrect class, i.e. sales
	Access item sales history by customer instantly
<b>2011</b>	Vastly improved tools for managing Jobs:
	- new graphic, color-coded Job Status indicator (In Progress, Pending, Completed, On Hold)
	- easier job data entry: customer included in Job dropdown, Job selected on first line duplicate
	optional warning if you forget to charge an entry to a Job
	- more room for Job notes
	- customizable Job Management desktop puts key job information at your fingertips, the way
	Customizable Inventory/Service Management desktop puts key customer information at your fingertips
	the way you want it
	Time and Billing: quickly invoice all customers for unbilled time and expenses (PCW & above)
	Improvements to setting up customer Contacts - addresses now accessed through Contacts tab
	Much improved Help when entering customers/vendors/employees/items/jobs, etc.
	<b>Features of PPA &amp; Verticals - all versions</b>
	<b>PPA: all of the above features plus</b>
	Supports remote access, using Windows Terminal Services
	Serialized inventory
	Store - & Use - Vendor Part Nos. for Inventory Items
	Proposal process available (Task, Form, reports)
	Progress billing on projects - % of proposal or actual job costs + markup
	Job Change Orders, including new form
	Includes Crystal Reports - no longer sold separately
	Departmentalized financial statements
	Customer invoices can now be created for multiple customers
	Create unlimited number of budgets
	Consolidate multiple companies
	Archive company data
	<b>PPA-Mfg/Distr: all of the PPA features plus</b>
	Supports quantity discounts
	Separate units of measure for purchases & sales, e.g. case & each
	Ability to modify bills of material
	<b>PPA Construction: all of the PPA features plus</b>

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	Track subcontractor insurance
	Progress billing on projects (as % of work complete or estimated job revenue)
	Bill & track retainage to customers
	Apply labor burden to jobs
	<b>PPA Nonprofit: all of the PPA features plus New CoAs, MailMerge templates, financial report</b>
	<b>Quantum: for companies needing more than 5 and up to 40 users, all of the above plu:</b>
	Multi-User Management: see who is logged in & log them out of Peachtree when necessary
	Create customized Peachtree "home page" of relevant information you need to see to run your b
	Order Process Flow - create & track status of sales & purchases: assign transactions to individu
	Customizable Job Management desktop puts key job information at your fingertips, the way you
	Note: <b>PCW</b> is the abbreviation for Peachtree Complete Accounting, <b>PPA</b> stands for Peachtree P







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